

**IN THE UNITED STATES DISTRICT COURT  
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND  
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.<sup>1</sup>

PROMESA  
Title III

No. 17 BK 3283-LTS  
(Jointly Administered)

**SUPPLEMENTAL NOTICE OF WITHDRAWAL AND/OR TO DISMISS WITH  
PREJUDICE THE PENDING DRA-RELATED DISPUTES**

To the Honorable United States District Court Judge Laura Taylor Swain:

AmeriNational Community Services, LLC (the “Servicer”), as servicer for the GDB Debt Recovery Authority (the “DRA”), and Cantor-Katz Collateral Monitor LLC, a Delaware limited liability company (the “Collateral Monitor” and, together with the Servicer, collectively, the “DRA Parties”), which serves as the collateral monitor for Wilmington Trust, N.A. in connection with bonds the DRA issued, and, in compliance with ¶ 5 of the *Stipulation in Connection with DRA Related Disputes*, Exhibit A of Dkt. No. 19100 (the “Stipulation”), respectfully supplements its November 12, 2021 *Notice of Withdrawal and/or to Dismiss with Prejudice the Pending DRA-Related Disputes*, Dkt. No. 19185 (the “Dismissal”) to notify and inform the Court and parties in interest that, in addition to the DRA-Related Disputes (as defined in the Stipulation) identified in the Dismissal, the following pending DRA-Related Disputes are also hereby immediately withdrawn and/or dismissed with prejudice, as applicable, by the DRA Parties:

1. *Notice of Participation in Omnibus Objection to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds* (Dkt. No. 6262); and

<sup>1</sup> The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801).

2. *DRA Parties' Motion to Dismiss (I) Official Committee of Unsecured Creditors' Objection on Constitutional Debt Limit Grounds to Claim of Government Development Bank for Puerto Rico [Claim Number 29485] Based on Certain Commonwealth-Issued Notes and on Commonwealth Guaranty of Certain Bond Issued by Port of Americas Authority [Dkt. No. 9735] and (II) Omnibus Objection of the Lawful Constitutional Debt Coalition, Pursuant to Bankruptcy Code Section 502 And Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Bonds Issued or Guaranteed by the Commonwealth [Dkt. No. 9730] (Dkt. No. 11260).*

**RESPECTFULLY SUBMITTED.**

In San Juan, Puerto Rico, this 15<sup>th</sup> day of November, 2021.

**CERTIFICATE OF SERVICE:** In accordance with Fed. R. Bankr. P. 9014(b), Fed. R. Bankr. P. 7004(b), and the Court's *Fifteenth Amended Notice, Case Management and Administrative Procedures Order* (Dkt. No. 17127-1) (the "CMP Order"), we hereby certify that a true and exact copy of the foregoing was sent by electronic mail upon all the parties listed in the Master Service List and by U.S. mail upon all the Standard Parties listed in the CMP Order.

*[Remainder of page intentionally left in blank]*

**MCCONNELL VALDÉS LLC**

270 Muñoz Rivera Avenue, Suite 7  
Hato Rey, Puerto Rico 00918  
P.O. Box 364225  
San Juan, PR 00936-4225  
Tel: 787-250-5632  
Fax: 787-759-9225

By: /s/ Arturo J. García-Solá  
Arturo J. García-Solá  
(USDC No. 201903)  
E-mail: ajg@mcvpr.com

/s/ Alejandro J. Cepeda-Díaz  
Alejandro J. Cepeda-Díaz  
(USDC No. 222110)  
E-mail: ajc@mcvpr.com

/s/ Nayuan Zouairabani  
Nayuan Zouairabani  
(USDC No. 226411)  
E-mail: nzt@mcvpr.com

**Attorneys for AmeriNational Community Services, LLC, as Servicer for the GDB Debt Recovery Authority**

**C. CONDE & ASSOC. LAW OFFICES**

By: /s/ Carmen D. Conde Torres  
Carmen D. Conde Torres  
(USDC No. 207312)

/s/ Luisa S. Valle Castro  
Luisa S. Valle Castro  
(USDC No. 215611)

254 San José Street  
Suite 5  
San Juan, PR 00901-1523  
Tel: 787-729-2900  
Fax: 787-729-2203  
E-mail: condecarmen@condelaw.com

-and-

**SCHULTE ROTH & ZABEL LLP**

By: /s/ Douglas S. Mintz  
Douglas S. Mintz (admitted *pro hac vice*)  
Noah N. Gillespie (admitted *pro hac vice*)  
901 Fifteenth Street, NW, Suite 800  
Washington, DC 20005  
Tel: 202-729-7470  
Fax: 202-730-4520  
E-mail: douglas.mintz@srz.com  
noah.gillespie@srz.com

-and-

Douglas Koff (admitted *pro hac vice*)  
Taleah Jennings (admitted *pro hac vice*)  
Abbey Walsh (admitted *pro hac vice*)  
Peter J. Amend (admitted *pro hac vice*)  
919 Third Avenue  
New York, NY 10022  
Tel: 212-756-2000  
Fax: 212-593-5955

E-mail: douglas.koff@srz.com  
taleah.jennings@srz.com  
abbey.walsh@srz.com  
peter.amend@srz.com

**Attorneys for Cantor-Katz Collateral Monitor LLC, as Collateral Monitor for the GDB Debt Recovery Authority**